



USED-VEHICLE INVENTORY

AS OF WEEK ENDING June 28, 2021



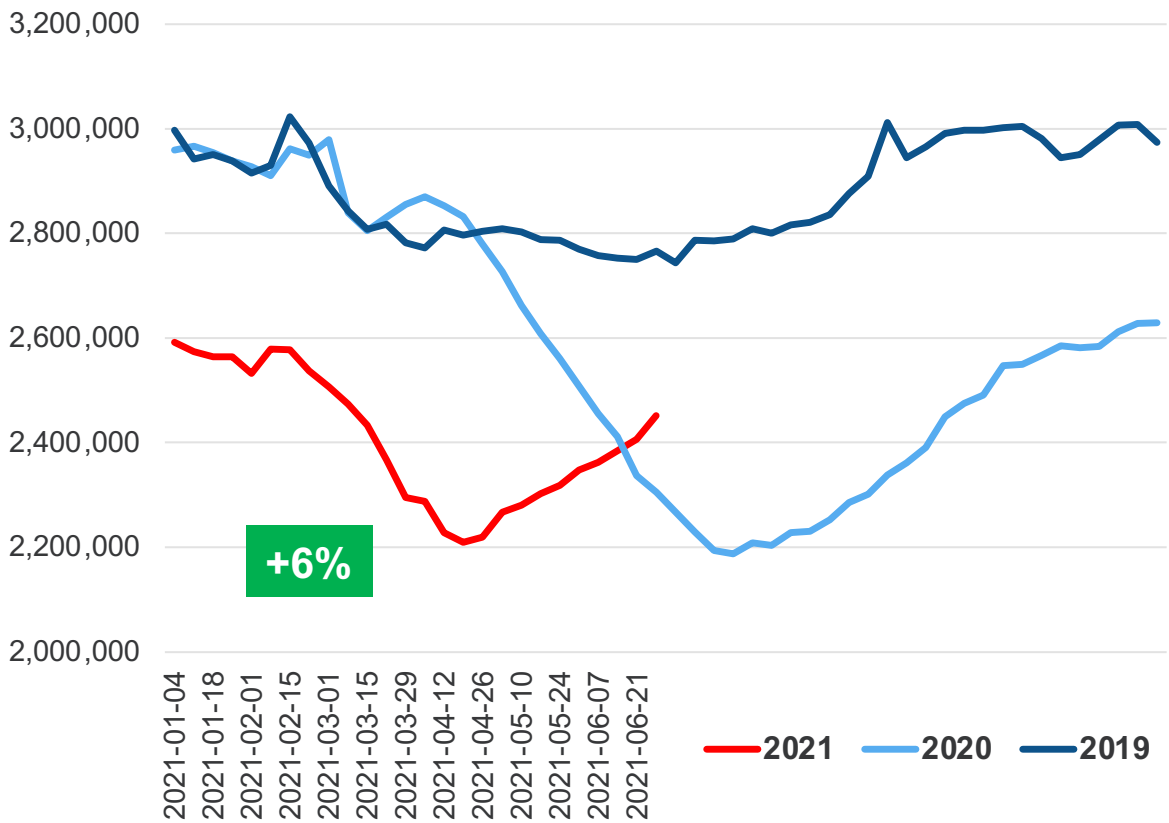
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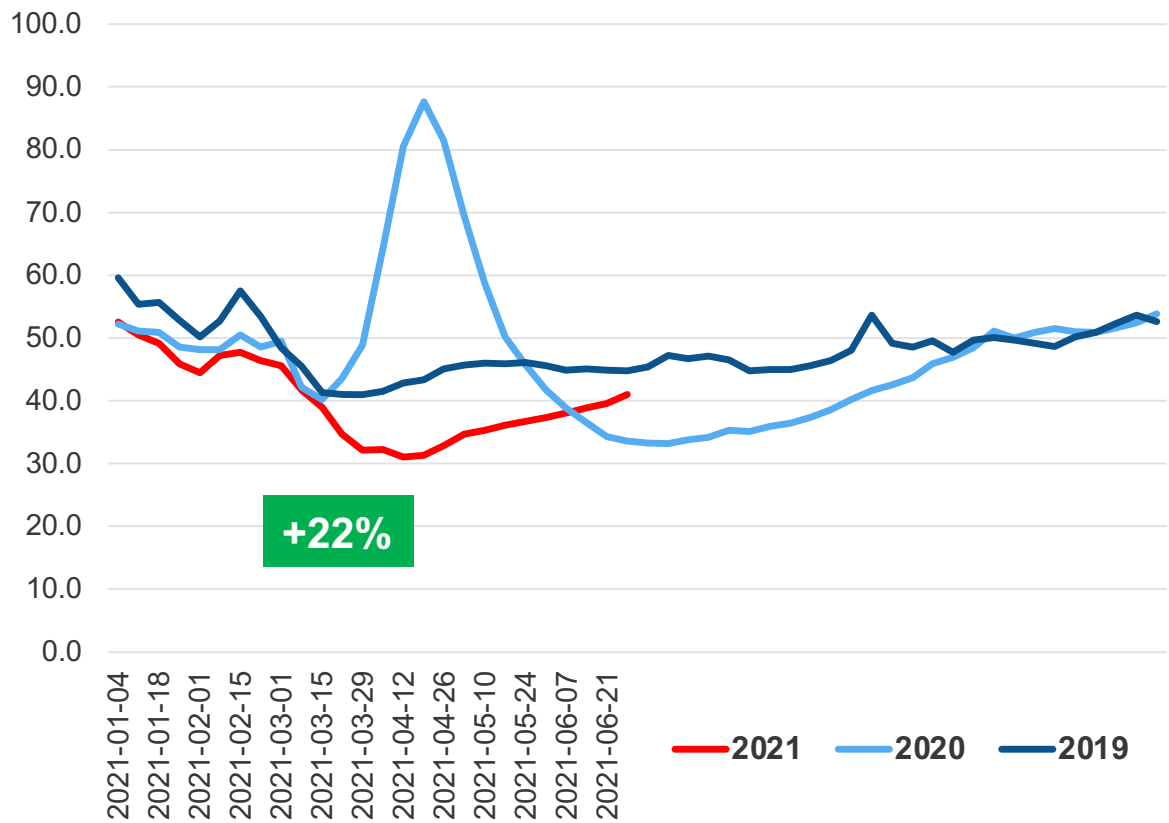
USED VEHICLE INVENTORY DAYS OF SUPPLY IMPROVING

Supply situation has now returned to last year levels

Available Supply weekly

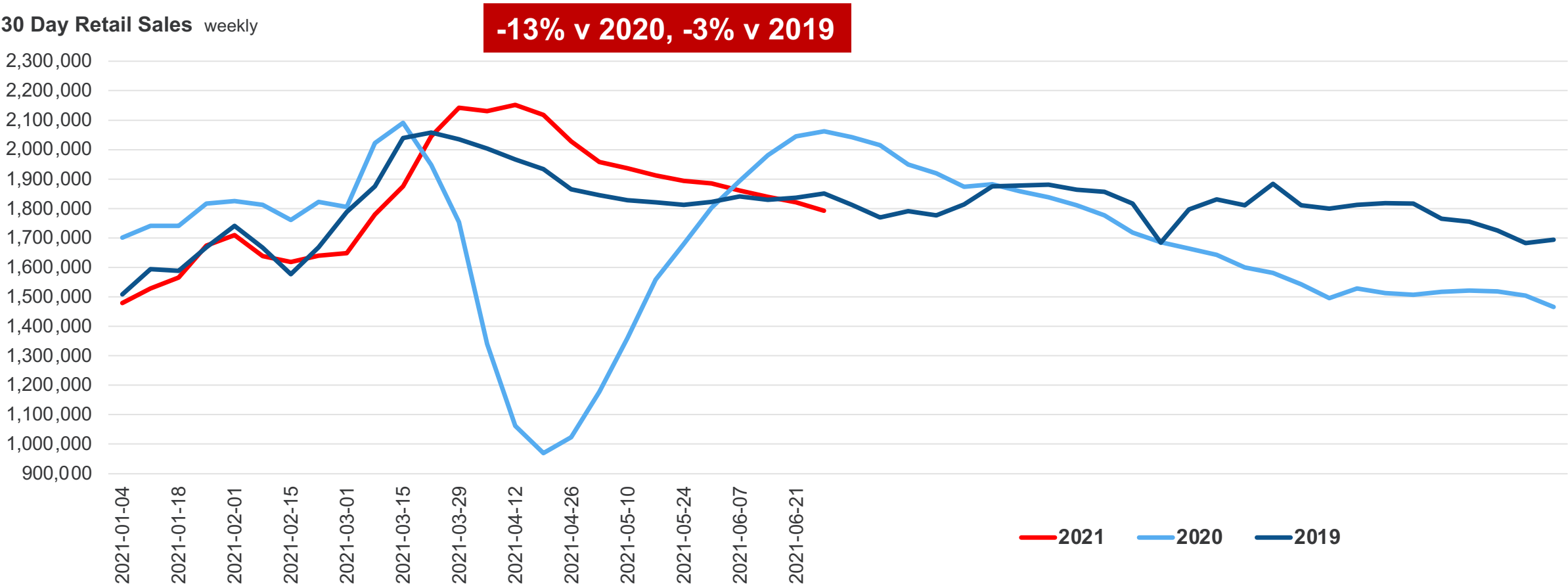


Days of Supply weekly



USED-VEHICLE ROLLING SALES NOW BELOW 2019 PACE

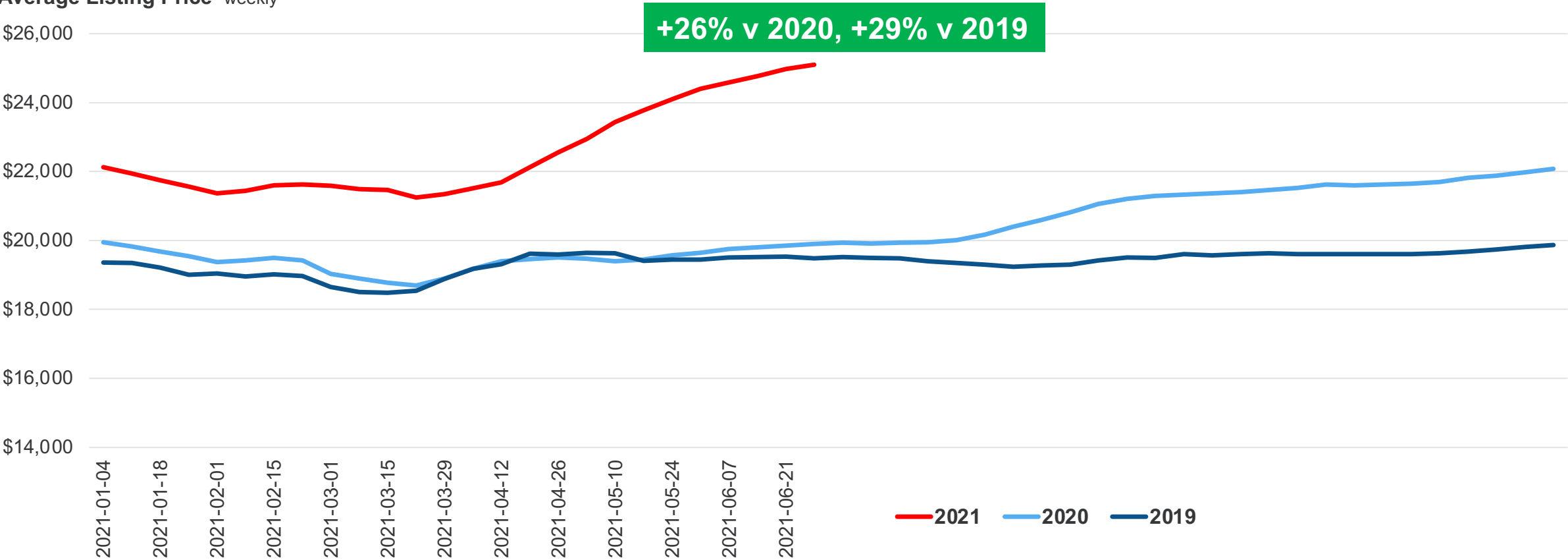
Spring fever now cooling after stimulus checks arrived across the country



USED-VEHICLE PRICES WAY UP OVER LAST TWO YEARS

Prices shifted in wake of COVID last spring, and they remain elevated

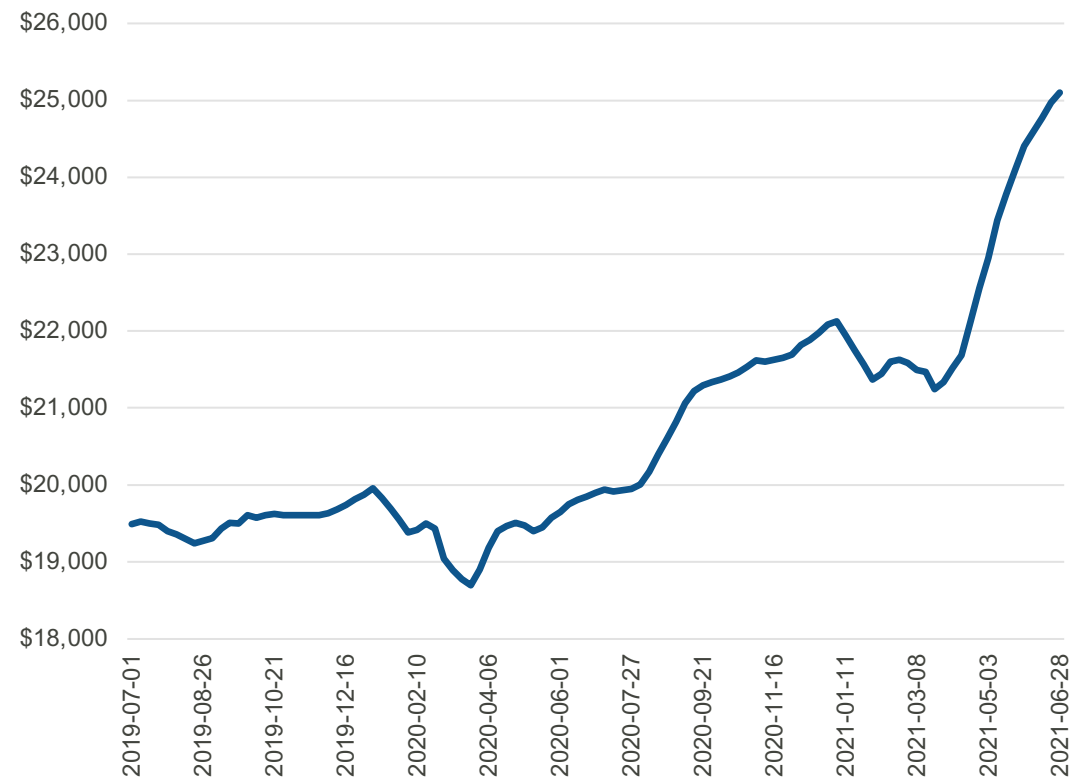
Average Listing Price weekly



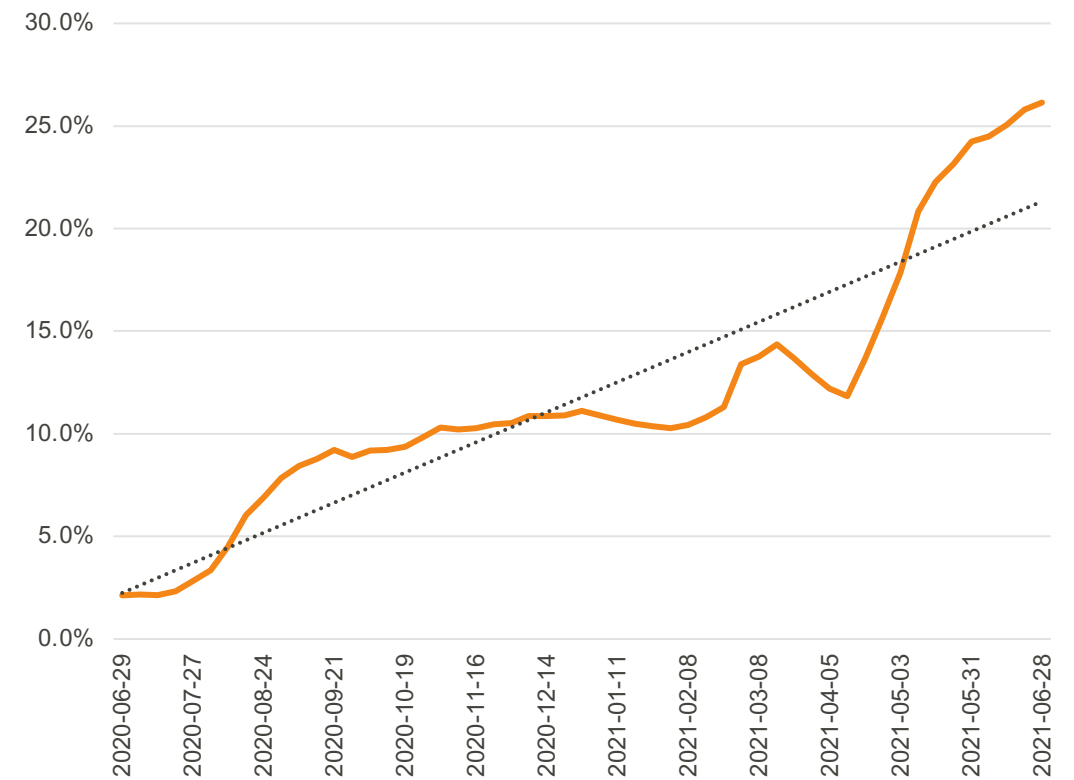
USED-VEHICLE LISTING PRICE NOW ABOVE \$25,000

Pace of price inflation accelerating

Average List Price based on 30 day sales



Change In List Price vs 1 year prior



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