



Manheim Market Insights

September 2022 Update

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Current Trends

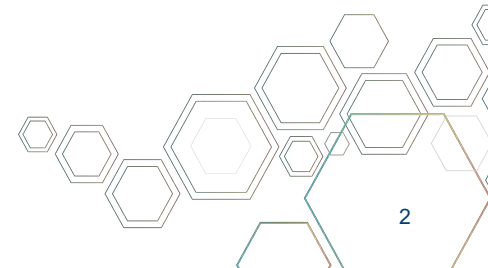
Plenty of Warning Signs but...

Solid Retail Demand

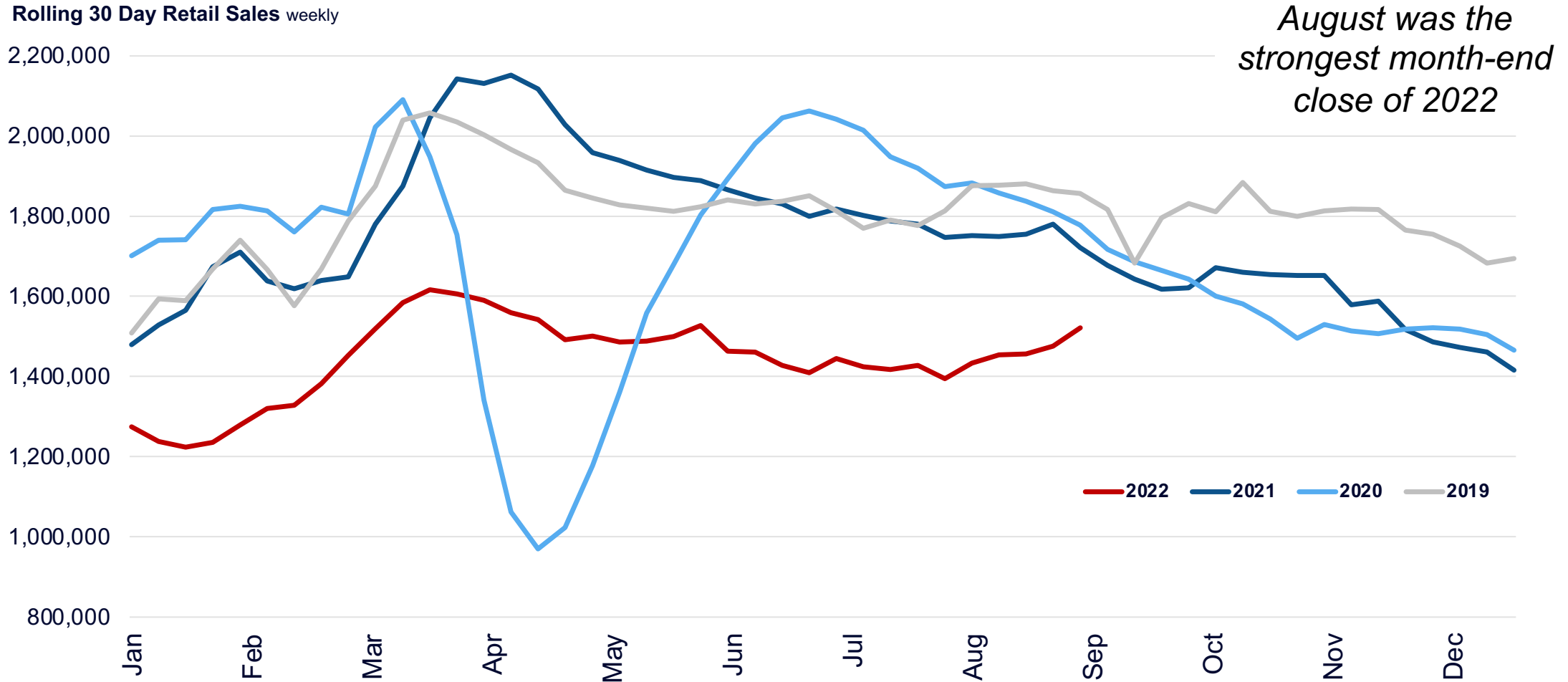
Retail Prices Holding Steady

Declining Wholesale Values

Solid Inventory Levels



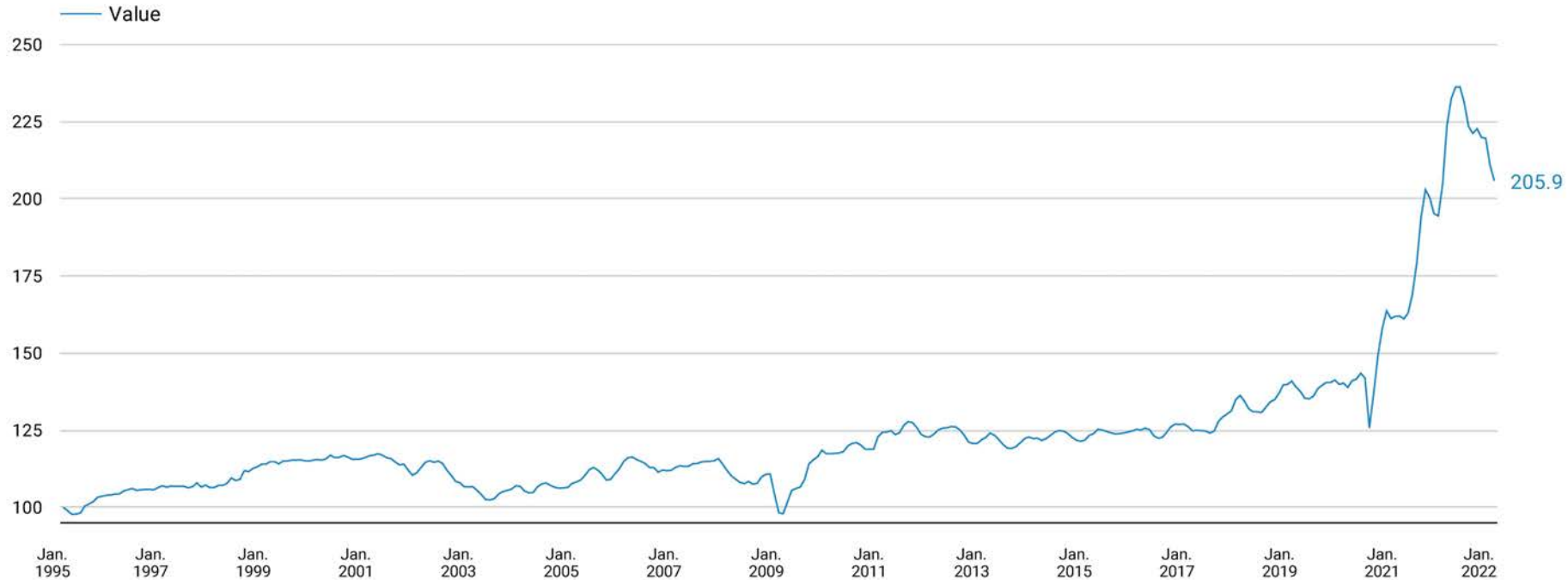
USED-VEHICLE DAILY SALES RATE



SEPTEMBER MID-MONTH MUVVI



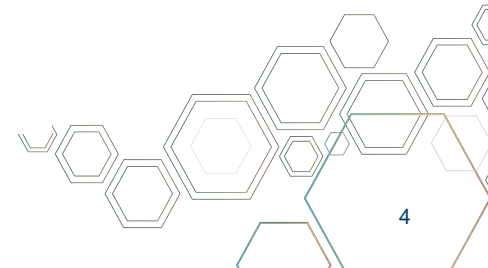
MANHEIM USED VEHICLE VALUE INDEX Mid-September 2022



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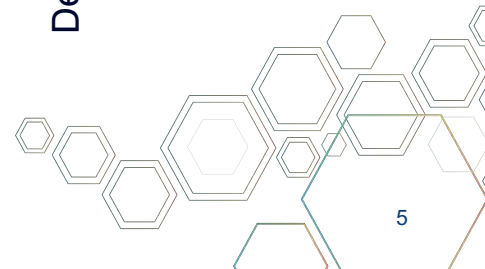
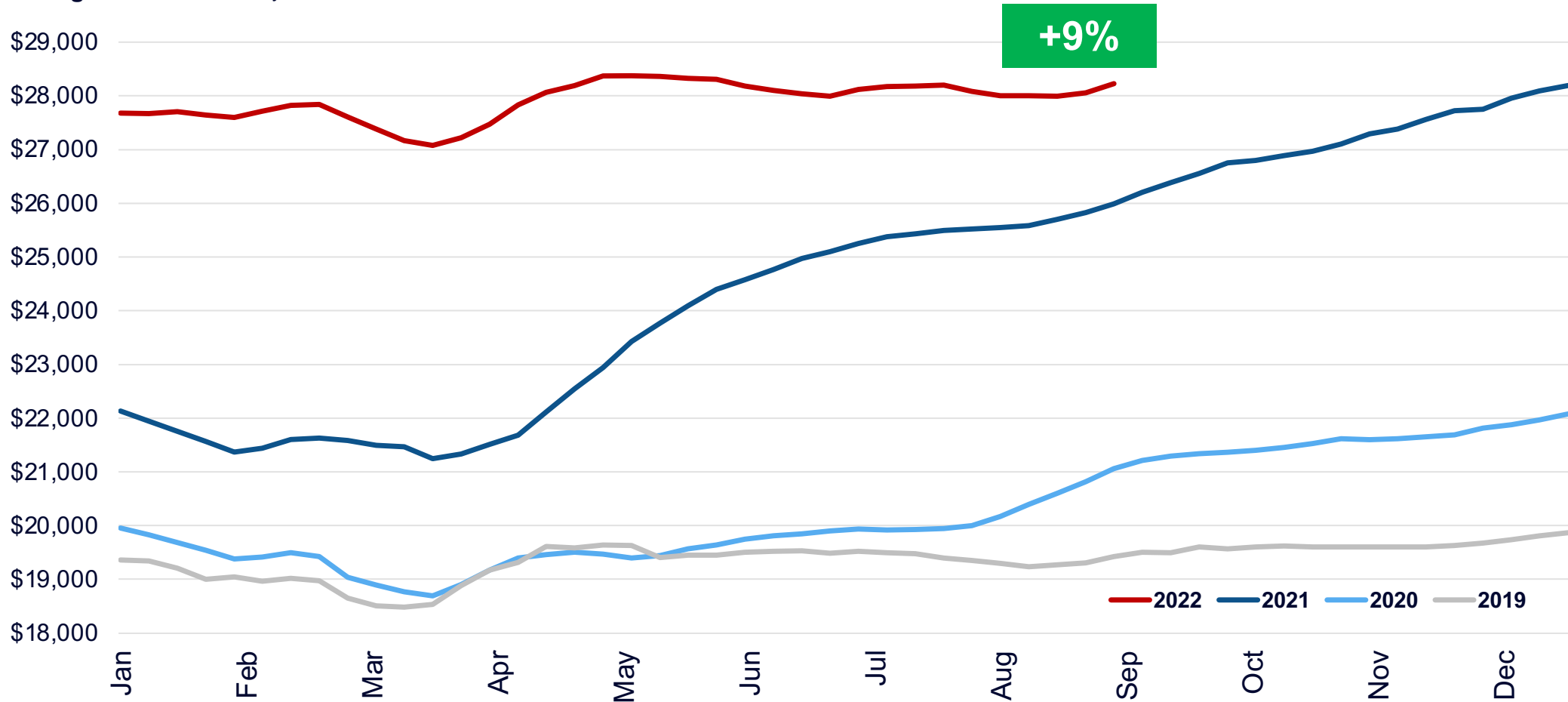
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USED RETAIL LIST PRICES



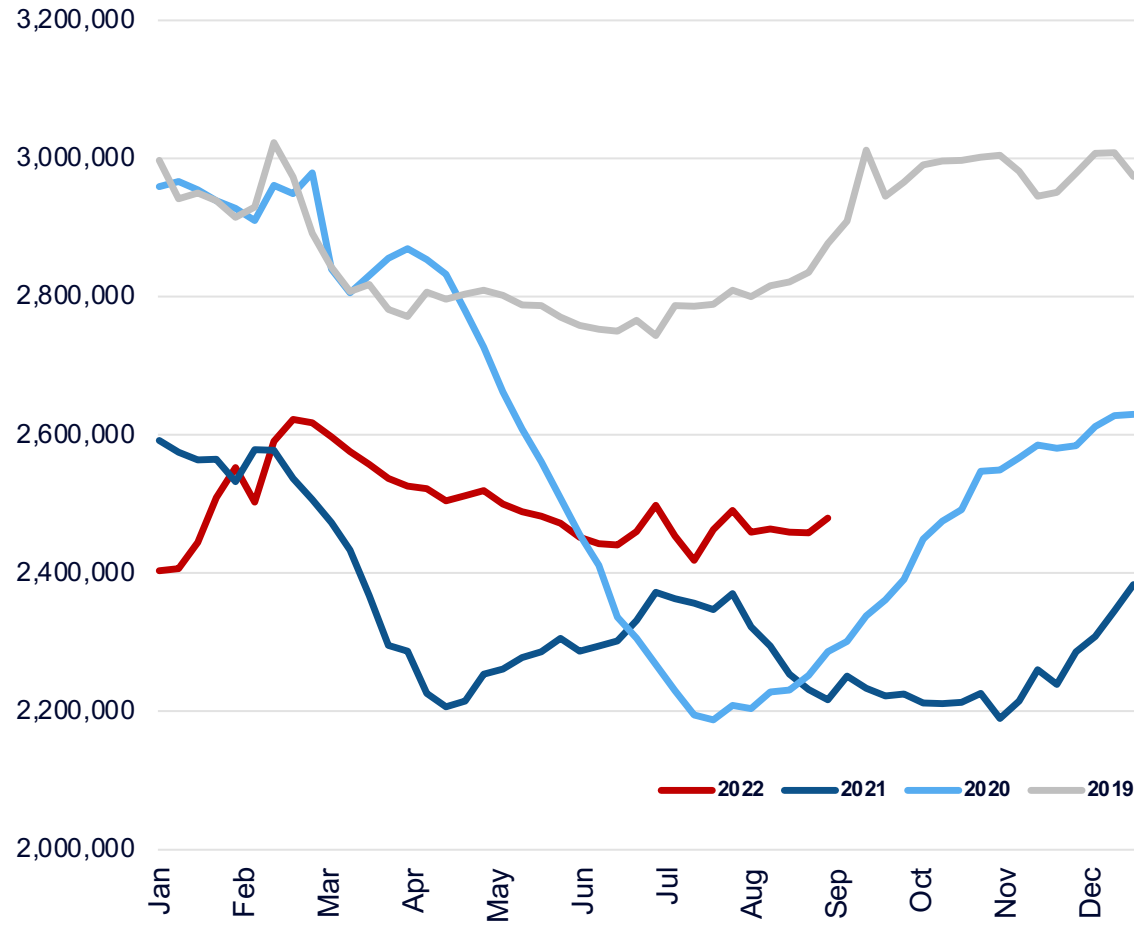
Average List Price weekly



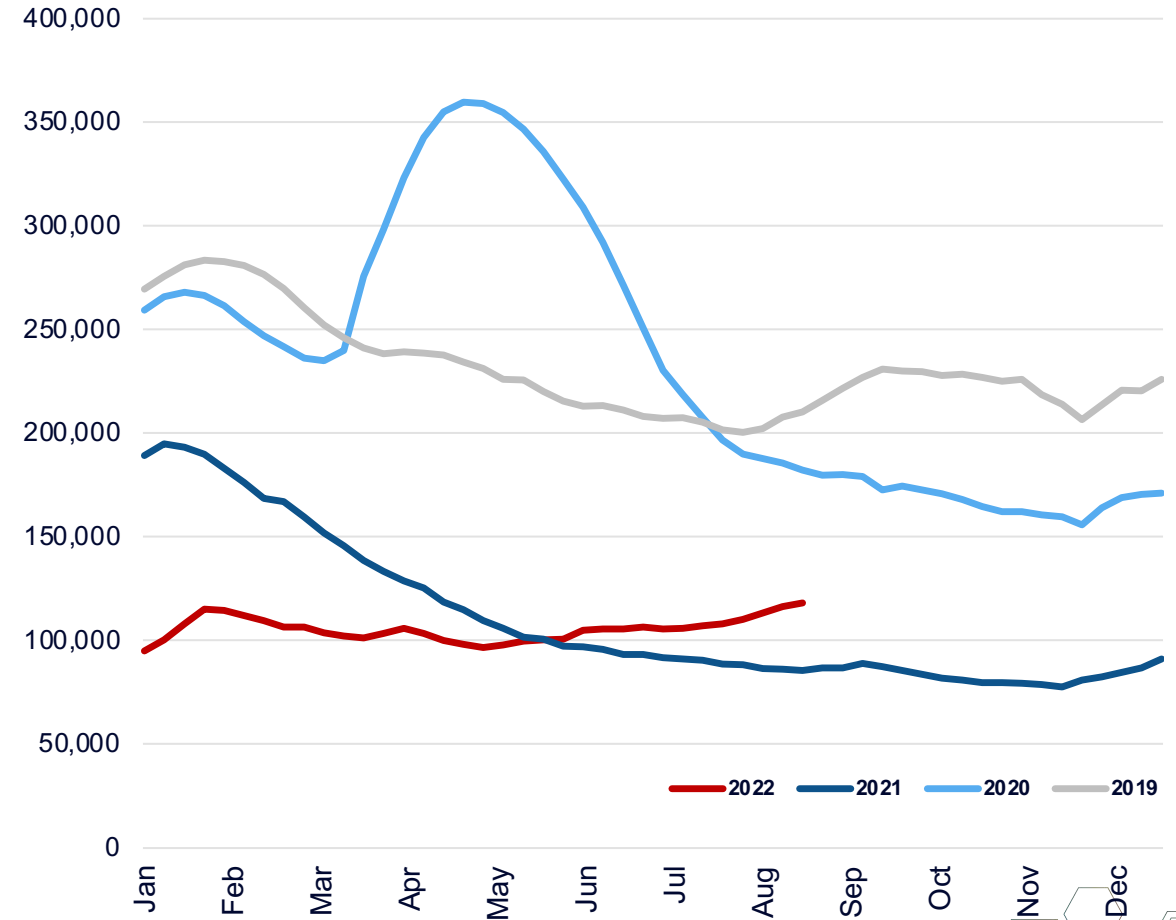
USED RETAIL & WHOLESALE INVENTORY



Available Retail Supply



Available Wholesale Supply



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