



Manheim Market Insights

September Mid-Month

Chris Frey
Senior Manager
Economic & Industry Insights

COX AUTOMOTIVE

Wholesale Market Momentum

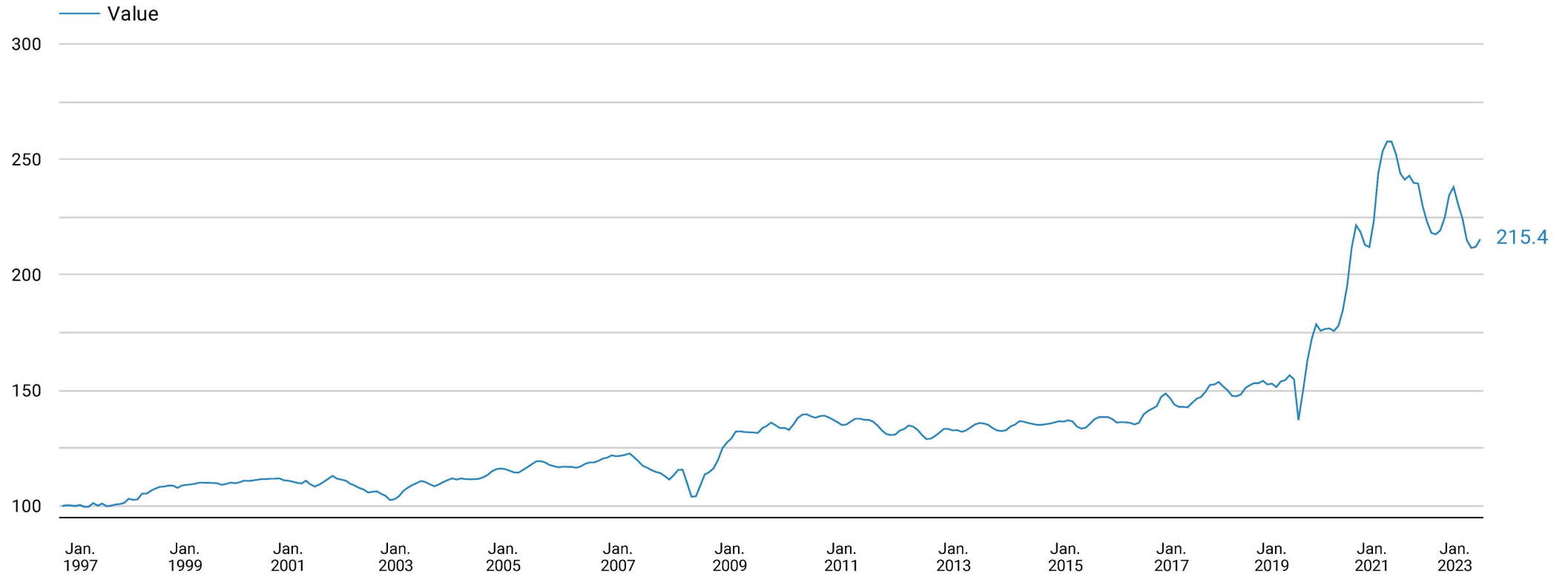


- All eyes are on the UAW strike – as we enter week #2, there's no measurable impact on sales or prices.
- The Fed holds steady, but auto loan rates remain high.
- Wholesale price momentum continues through the first half of September.
- Retail sales show surprising strength entering the second half of the year.

September Midmonth MUVVI



MANHEIM USED VEHICLE VALUE INDEX Mid-September 2023

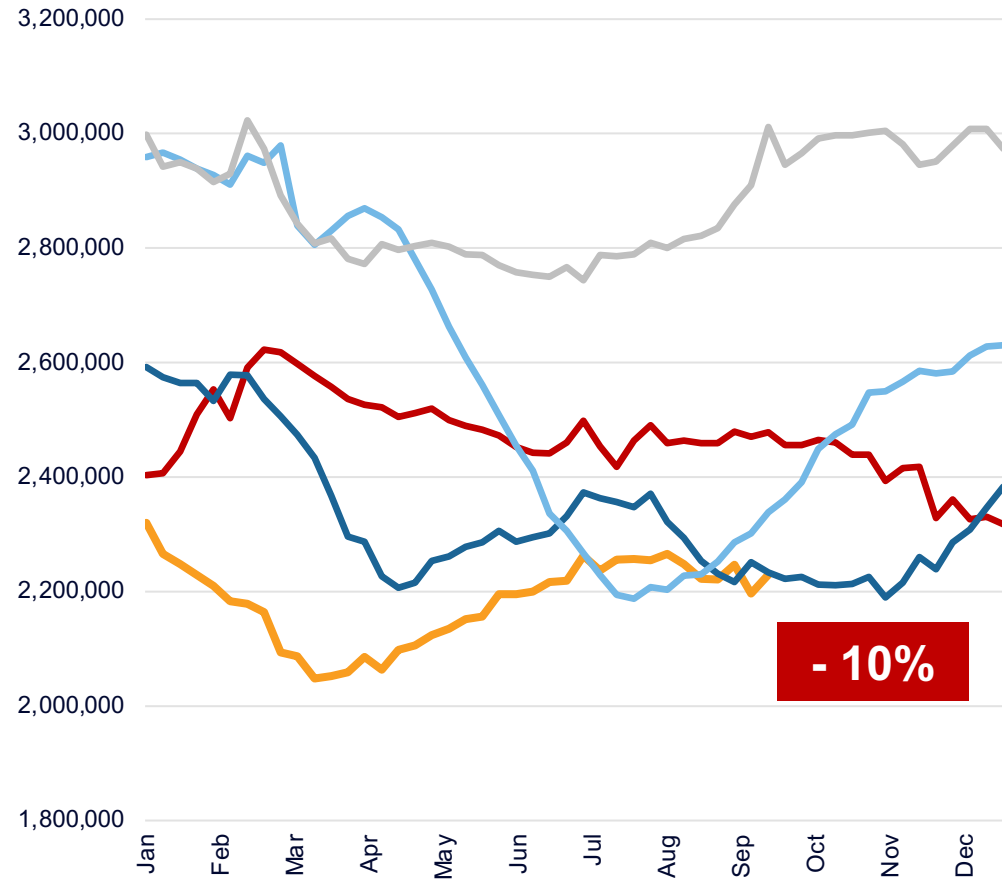


Used Retail Inventory

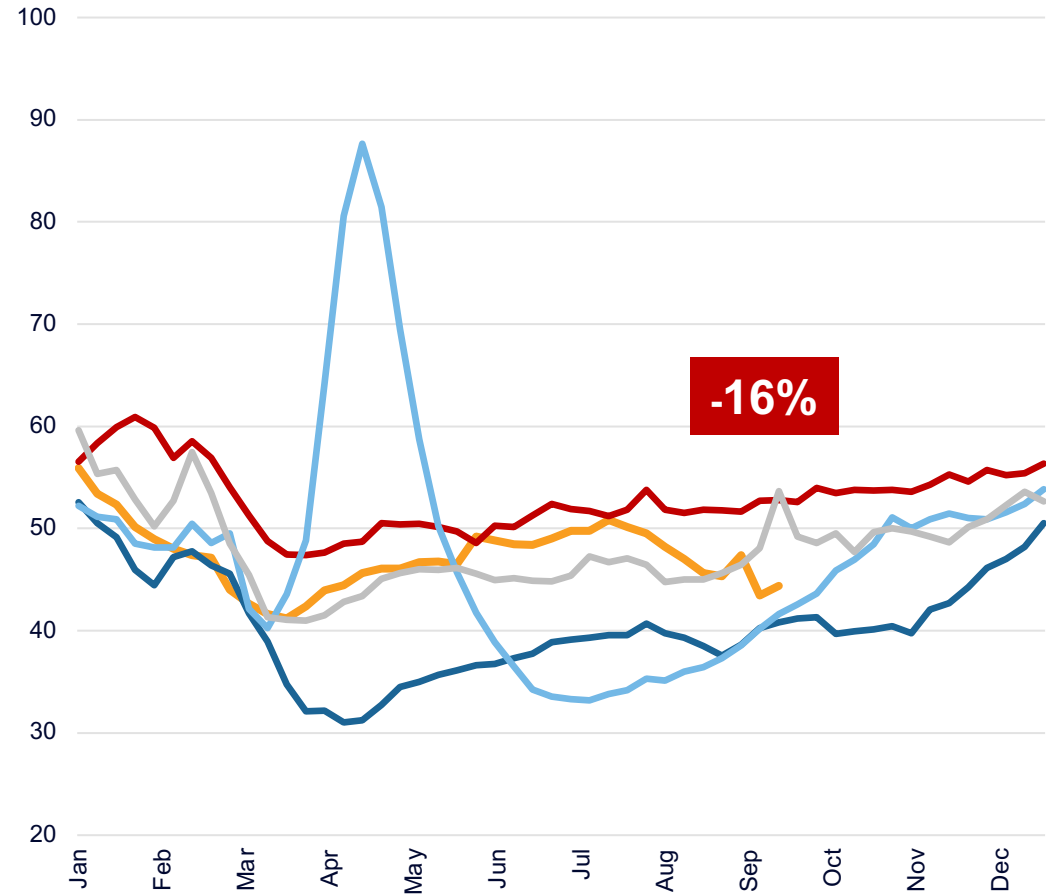


Days of supply now 47, down 11% from last year

Available Supply weekly 2023 2022 2021 2020 2019



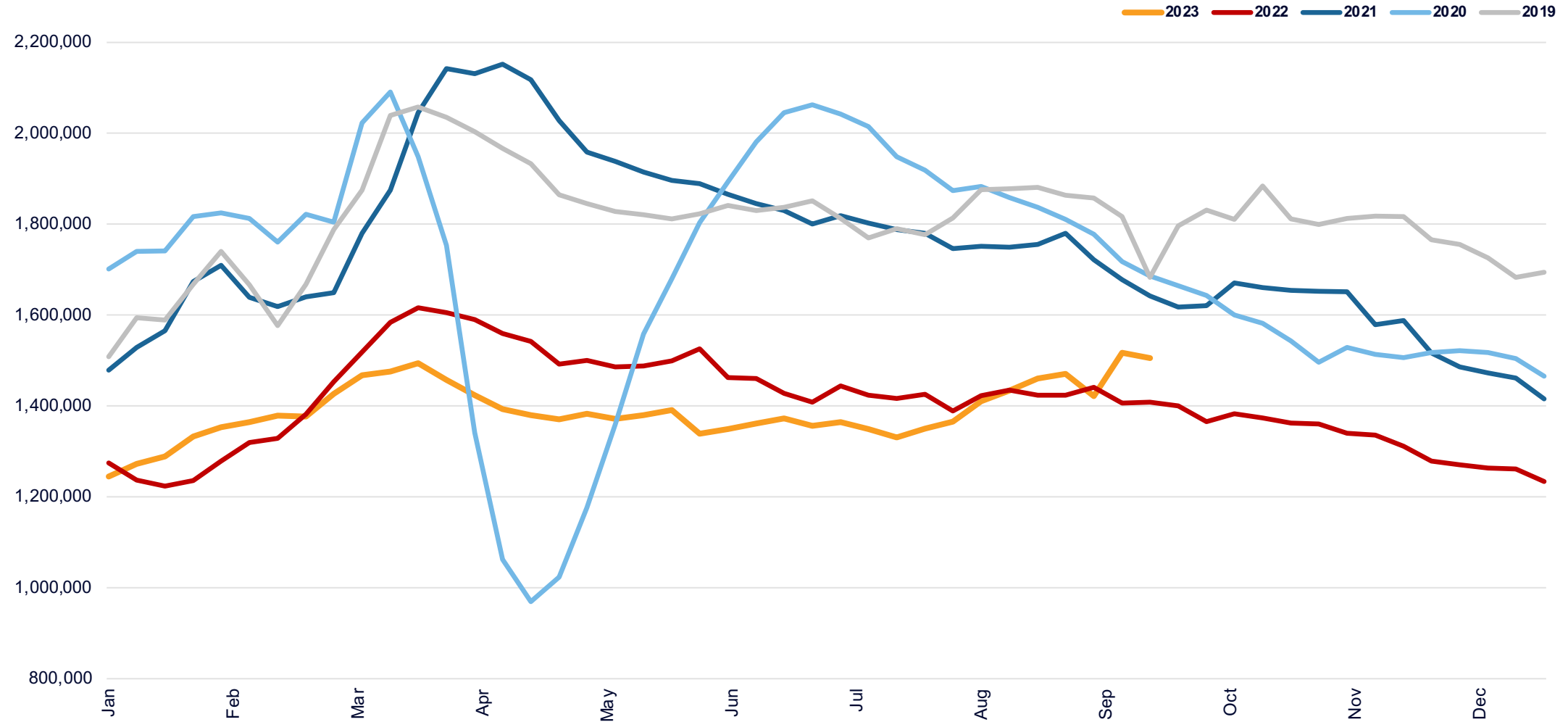
Days of Supply weekly 2023 2022 2021 2020 2019



Used Retail Sales



Rolling 30 Day Retail Sales weekly

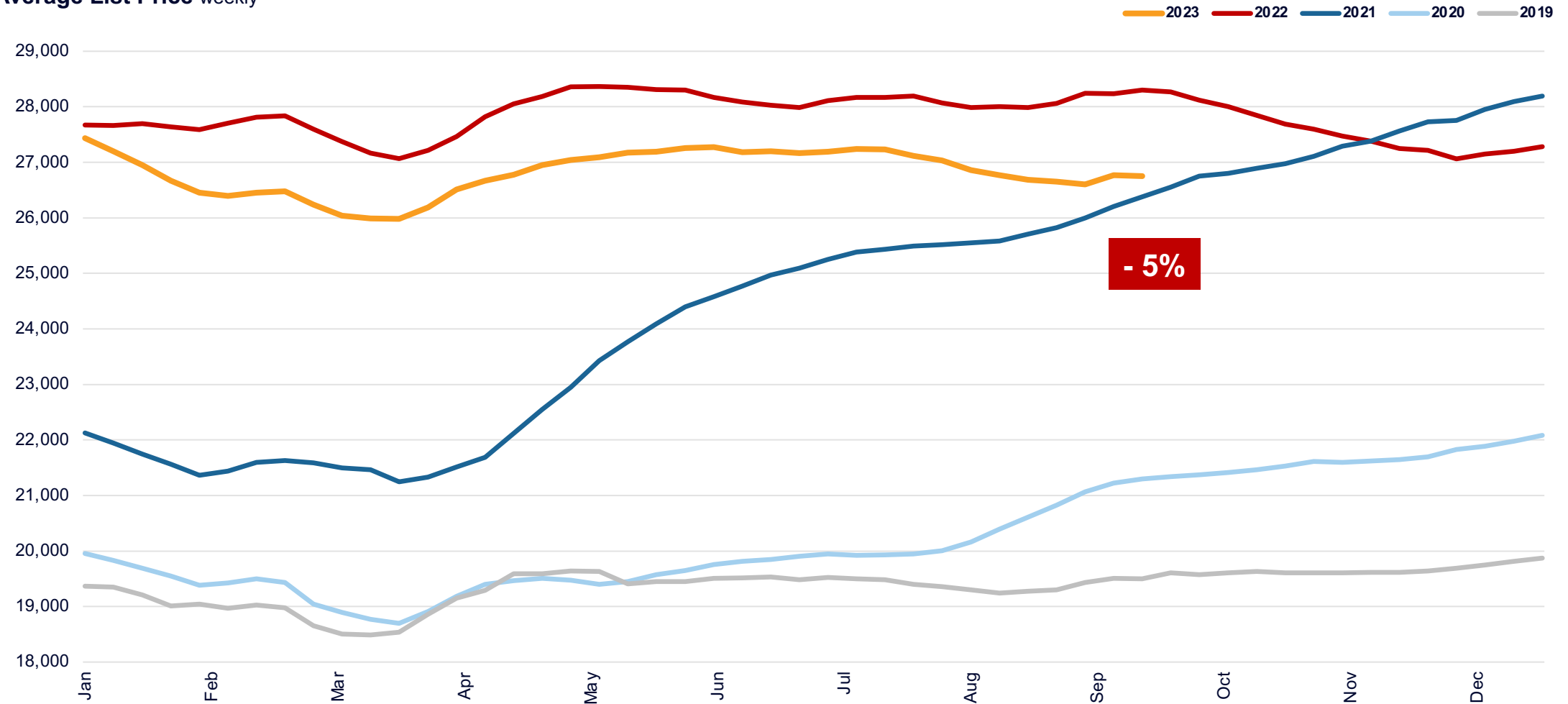


Used Retail Prices



Pattern appears to normalize but below last year's level

Average List Price weekly





**UAW on Strike.
Will the used-
vehicle market
feel the impact?**



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