



COX AUTOMOTIVE

# Manheim Market Insights

May 2026

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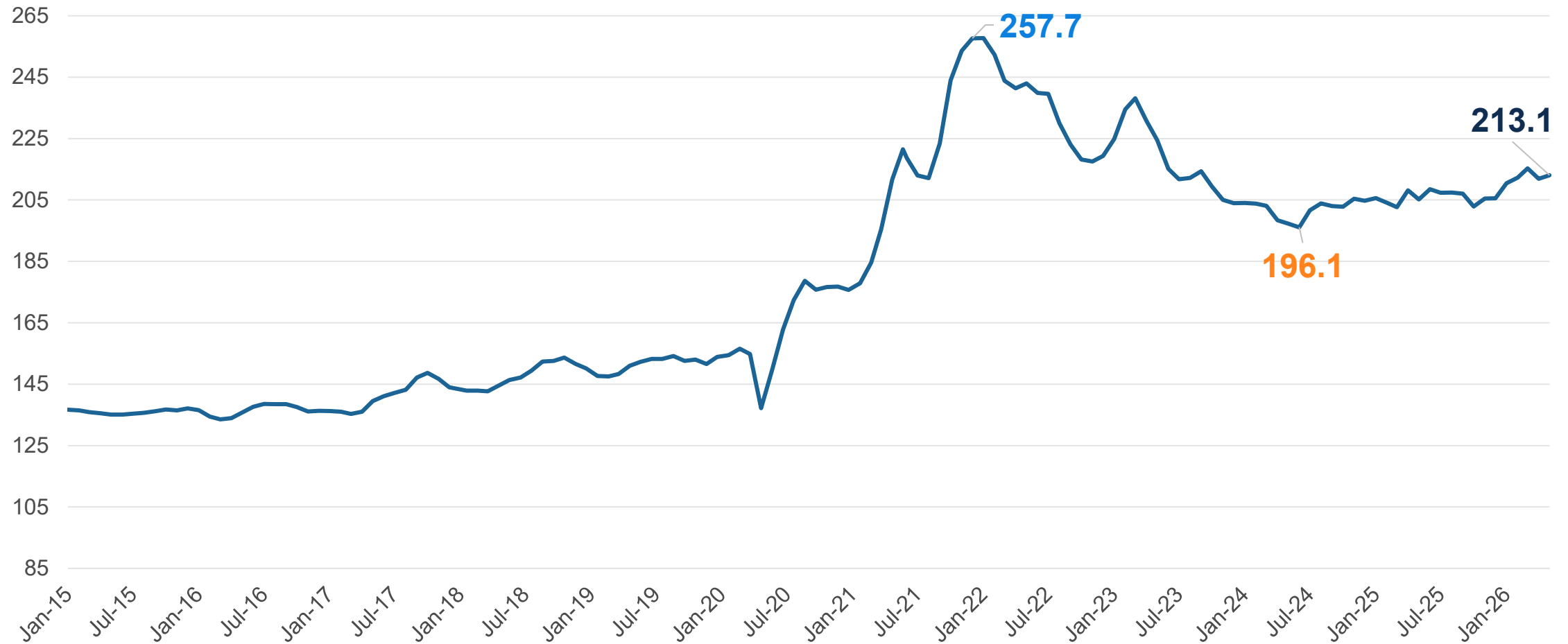
# Automotive Market Key Factors

- **Retail Market:** Decent Pace of Sales
- **Wholesale Values:** Normal Depreciation
- **Gas Prices:** Staying Above \$4.50
- **EV and Non-EV Values:** EVs Outperforming



# May Mid-Month MUVVI

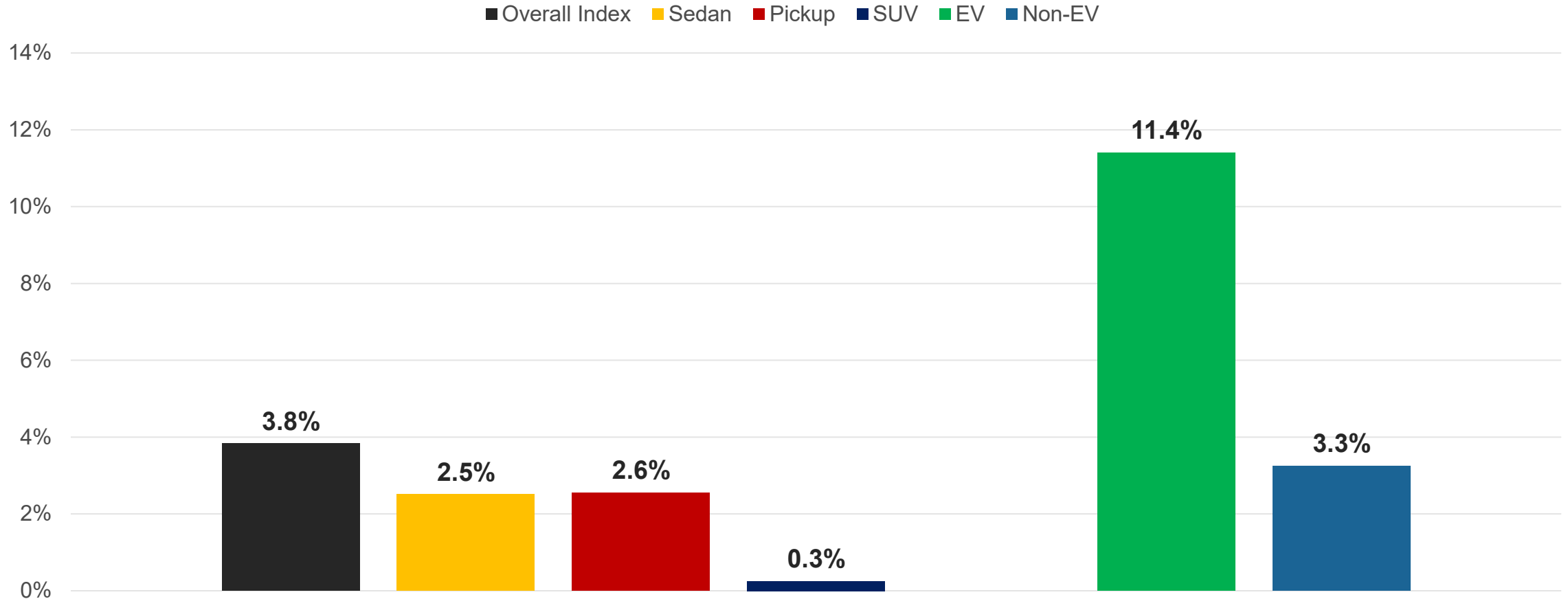
The Manheim Used Vehicle Value Index (MUVVI) moved higher in early May; is now 3.8% higher year over year



# May Mid-Month MUVVI Changes by Segment

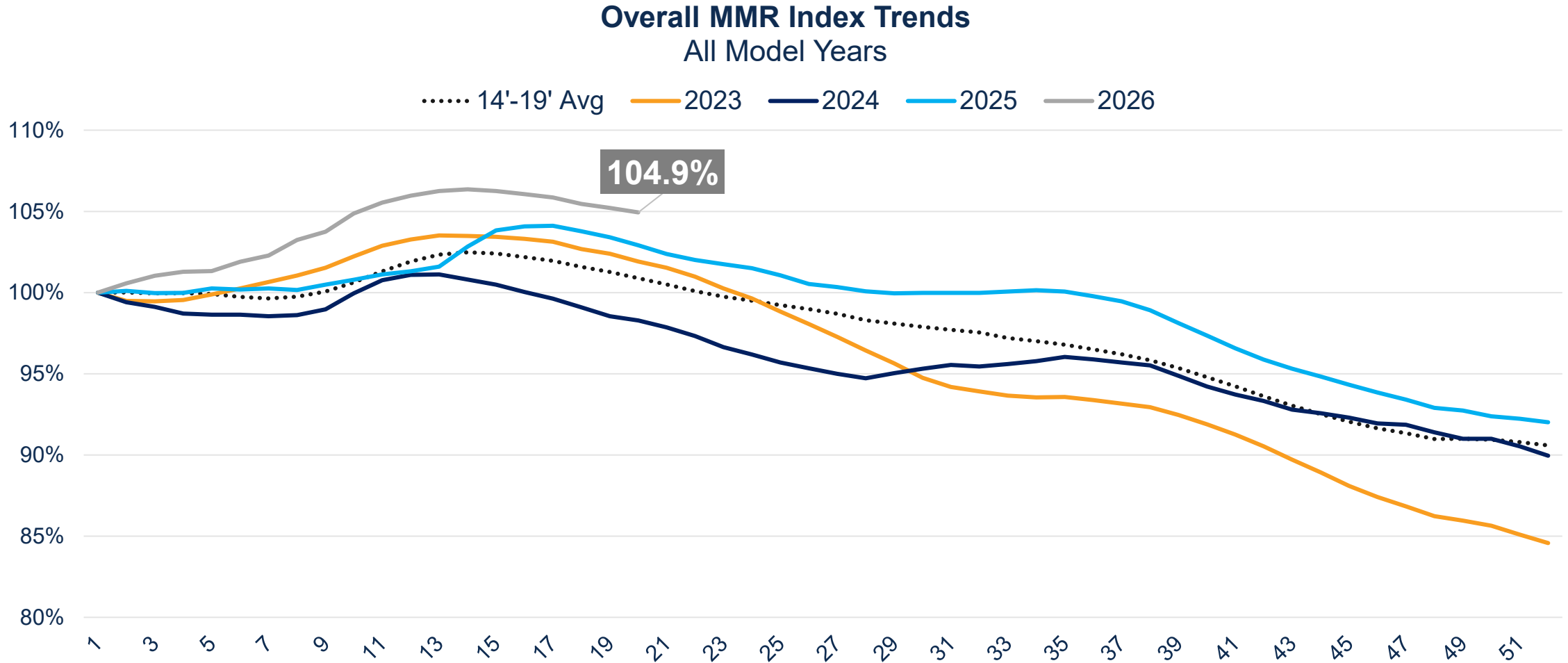
Performance by segment shows SUVs underperformed and EVs are much higher than the market overall

## Annual Change by Index Segment



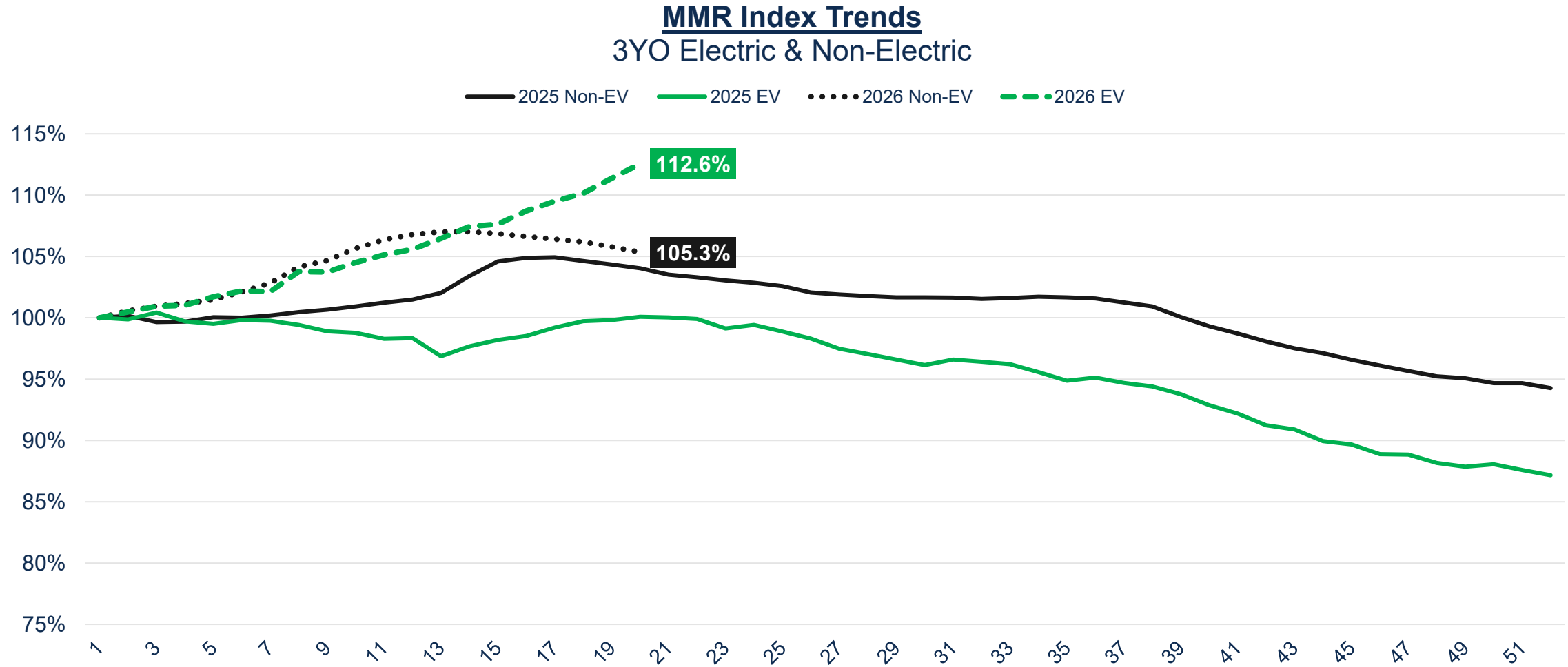
# Wholesale Value Retention Index

MMR values are showing fairly normal depreciation trends but remain elevated against previous years



# 3-Year-Old MMR Index: EV vs Non-EV

3YO EV values show much faster appreciation trends currently and hold over seven points higher than Non-EVs



Summer is quickly approaching and the temperatures are rising across the U.S. With higher fuel costs weighing on consumers' ability to purchase other goods, demand signals are paramount to follow. We'll keep you updated every week!

